

C O M P L I A N C E & O P E R A T I O N S
Incident / Accident Report

[HOME NAME]

[Street Address]

[City, State ZIP]

[Phone] | License #: [License Number]

Resident Date of Birth: _____ **Room Number:** _____

Resident's physical condition at time of discovery:

Resident's verbal response or complaint (if any):

SECTION 3 — IMMEDIATE ACTIONS TAKEN

- ☐ First aid administered — describe below
- ☐ 911 called — Time called: _____ Ambulance arrived: _____
- ☐ Resident transported to hospital — Name of facility: _____
- ☐ Resident monitored and remained at home — monitoring plan documented below
- ☐ Physician notified — Name: _____ Time: _____

Describe all immediate actions taken:

SECTION 4 — NOTIFICATIONS

Person Notified	Relationship	Date	Time	Method	Notified By
	Family / Guardian			☐ Phone ☐ In person	
	Attending Physician			☐ Phone ☐ Fax	
	State Hotline / Agency			☐ Phone ☐ Online	
	Other:				

Was state licensing notification required? ☐ Yes — Confirmation #: _____ ☐ NoWas Adult Protective Services (APS) notified? ☐ Yes — APS Report #: _____ ☐ No**SECTION 5 — FOLLOW-UP PLAN**

What steps will be taken to prevent recurrence:

Will the care plan / ISP be updated as a result of this incident? ☐ Yes — Date updated: _____ ☐ NoWas a physician follow-up ordered? ☐ Yes — Appointment date: _____ ☐ No**SIGNATURES**

 Staff Completing Report — Printed Signature Date / Time

Name

Supervisor / Provider Review — Printed Name	Signature	Date

This form must be completed prior to the end of the reporting shift. Retain in resident file and incident log.